



Neo Exchange Inc.

Listings Bulletin

Notice of New Listing – EAXP & EAXP.U: March 30, 2021

Emerge Canada Inc. - Neo Exchange Inc. (“**NEO Exchange**”) has granted final approval for the listing of Canadian-dollar-denominated units and US-dollar-denominated units (collectively, the “**Units**”) of **Emerge ARK Space Exploration ETF** (the “**ETF**”).

Name	Series	Symbol	Listing Date
Emerge ARK Space Exploration ETF	CAD	EAXP	March 30, 2021
	USD	EAXP.U	

Units of the ETF, subject to confirmation of closing, will be available for trading on the NEO Exchange at the start of trading on **Tuesday, March 30, 2021**.

Additional information about the ETF may be found in the prospectus dated March 19, 2021, which is available at www.SEDAR.com.

Security & Trading Information

SECURITY NAME:	EMERGE ARK SPACE EXPLORATION ETF
SYMBOL:	EAXP
SECURITY TYPE:	UNITS
CUSIP:	29104E103
ISIN:	CA29104E1034
ISSUANCE OF UNITS:	100,000
LISTING DATE (YYYY-MM-DD):	2021-03-30
ISSUE PRICE:	\$10.00
TRADING CURRENCY:	CAD
DESIGNATED MARKET MAKER:	NATIONAL BANK FINANCIAL
TRANSFER AGENT & REGISTRAR:	AST TRUST COMPANY (CANADA)

Security & Trading Information

SECURITY NAME:	EMERGE ARK SPACE EXPLORATION ETF
SYMBOL:	EEXP.U
SECURITY TYPE:	UNITS
CUSIP:	29104E202
ISIN:	CA29104E2024
ISSUANCE OF UNITS:	100,000
LISTING DATE (YYYY-MM-DD):	2021-03-30
ISSUE PRICE:	US\$7.93
TRADING CURRENCY:	USD
DESIGNATED MARKET MAKER:	NATIONAL BANK FINANCIAL
TRANSFER AGENT & REGISTRAR:	AST TRUST COMPANY (CANADA)