

NEO EXCHANGE CORPORATE ACTION BULLETINS

N-1222-01

Notice of New Listing - Delayed

Griid Infrastructure Inc. (“GRIID”) – Further to the bulletin dated [December 21, 2023](#), the listing of the common shares of GRIID, a company resulting from the merger of Adit EdTech Acquisition Corp. and Griid Holdco LLC (the “**Transaction**”), as described in amendment no. 13 to form S-4 registration statement dated October 31, 2023 (the “**Registration Statement**”), has been further delayed.

The Transaction is now expected to close on or about December 29, 2023. Common shares of GRIID will be listed and available for trading on Cboe Canada Inc. (the “**Exchange**”) at start of trading on **Tuesday, January 2, 2024**, under the symbol “**GRDI**”, subject to confirmation of closing of the Transaction.

Additional information about GRIID and the Transaction may be found in the Registration Statement, available on www.sedarplus.ca and www.SEC.gov.

Updated Security & Trading Information

SECURITY NAME:	GRIID INFRASTRUCTURE INC.
SYMBOL:	GRDI
SECURITY TYPE:	COMMON SHARES
CUSIP:	398501106
ISIN:	US3985011069
REFERENCE PRICE:	\$13.32
NEW EFFECTIVE DATE:	2024-01-02
TRADING CURRENCY:	CAD
DESIGNATED MARKET MAKER:	VIRTU CANADA CORP.
TRANSFER AGENT & REGISTRAR:	TSX TRUST COMPANY